

LAMPIRAN

1. LAPORAN NERACA TAHUN 2015

The original consolidated financial statements included therein are in Indonesian language

PT INDOFOOD SUKSES MAKMUR Tbk DAN ENTITAS ANAKNYA LAPORAN POSISI KEUANGAN KONSOLIDASIAN Tanggal 31 Desember 2015 (Disajikan dalam Jutaan Rupiah, Kecuali Dinyatakan Lain)		PT INDOFOOD SUKSES MAKMUR Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION As of December 31, 2015 (Expressed in Millions of Rupiah, Unless Otherwise Stated)			
	Catatan/ Notes	31 Desember 2015 December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013 (Disajikan Kembali/ As Restated)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,1,36,37,40	13.078.078	14.157.610	13.656.184	Cash and cash equivalents
Deposito berjangka	2,5,36	-	-	3.399.303	Time deposits
Investasi jangka pendek	2,3,6,36,37	1.090.807	605.340	632.832	Short-term investments
Piutang Usaha	2,4,36,37,40				Accounts receivable
Pihak ketiga - neto	3,7	3.522.653	3.031.157	4.390.868	Trade
Pihak berelasi	34	733.291	593.610	375.733	Related parties
Bukan usaha	35	459.080	600.662	322.114	Non-trade
Pihak ketiga	34,35	402.707	592.755	208.209	Third parties
Persediaan - neto	2,3,4,8	7.827.960	6.446.349	8.160.539	Inventories - net
Uang muka dan jaminan	4,9	809.085	649.072	684.410	Advances and deposits
Pajak dibayar di muka	2,4,21	302.105	351.822	233.619	Prepaid taxes
Debit tanaman ditanggungkan	2,12	165.308	161.819	143.898	Planted crop expenditures
Biaya dibayar di muka dan aset lancar lainnya	2,4,34	280.910	360.760	355.291	Prepaid expenses and other current assets
Aset kelompok lepasan yang dimiliki untuk dijual	2,15	14.375.064	11.632.923	-	Assets of disposal group classified as held for sale
Total Aset Lancar		42.816.745	41.014.127	32.772.095	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Tajir-hati pajak penghasilan	2,3,4,21	281.834	467.440	696.241	Carryfor tax refund
Piutang plasma - neto	2,1,36,37,38	785.773	618.026	652.661	Plasma receivables - net
Aset pajak tangguhan - neto	2,3,4,21	2.003.290	1.742.851	1.415.894	Deferred tax assets - net
Penyerahan jangka panjang	2,10,39	1.898.253	1.677.887	1.513.005	Long-term investments
Jaminan perkebunan	35				Plantations
Tanaman menghasilkan - neto		5.183.423	5.116.106	4.742.845	Mature plantations - net
Tanaman belum menghasilkan		2.612.836	3.197.448	2.647.525	Immature plantations
Hutan tanaman industri, neto	2,3,13	291.726	279.221	259.020	Industrial timber plantations, net
Aset tetap - neto	2,3,4,14,34,35	25.090.342	21.982.095	22.237.661	Fixed assets - net
Properti investasi	2,15	42.189	-	-	Investment property
Biaya ditangguhkan - neto	2	678.493	595.345	529.943	Deferred charges - net
Goodwill	2,3,15	3.678.524	3.678.524	3.970.423	Goodwill
Aset tak berwujud - neto	2,3,15	2.929.230	2.791.473	1.931.957	Intangible assets - net
Biaya dibayar di muka jangka panjang		848.128	761.489	1.280.156	Long-term prepayments
Uang muka setoran modal pada entitas asosiasi	1	-	-	250.700	Advances for stock subscription in associate
Aset tidak lancar lainnya	2,4,12,16,34,35,37	1.529.983	1.669.218	2.749.727	Other non-current assets
Total Aset Tidak Lancar		49.014.781	45.063.124	45.005.845	Total Non-Current Assets
TOTAL ASET	39	91.831.526	86.077.251	77.777.940	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

The original consolidated financial statements presented herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ (Disajikan Kembali/ As Restated)	
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,17,36, 37,40	5.971.569	5.069.633	4.625.996	Short-term bank loans and overdraft
Utang trust receipts	2,18,36,37,40 2,4,12,35, 37,40	1.747.575	3.922.784	4.103.558	Trust receipts payable
Utang usaha					Trade payables
Pihak ketiga		3.080.946	3.279.443	3.400.715	Third parties
Pihak berelasi	34	503.669	539.400	277.135	Related parties
Utang lain-lain dan uang muka yang ditrima - Pihak ketiga	2,4,15,35,37,40	1.589.265	1.274.315	1.172.720	Other payables and deposit received - Third parties
Beban akrual	2,4,20,35,37	2.137.296	2.094.729	1.513.147	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,4,20	684.417	730.663	770.224	Short-term employee benefits liability
Utang pajak	2,3,4,21	352.910	478.529	305.536	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,11,14, 22,35,37				Current maturities of long- term debts
Utang bank	40	2.949.803	1.091.749	954.935	Bank loans
					Bonds payable and Sukuk Ijarah payable
Utang berbasis dan Suluk Ijarah	35	-	-	2.336.642	Liability for purchases of fixed assets
Utang pembelian aset tetap	40	42.942	11.349	11.111	Liabilities directly associated with disposal group classified as held for sale
Liabilitas terkait aset kelompok lepasan yang dimiliki untuk dijual	2,15	6.046.687	4.176.022	-	
Total Liabilitas Jangka Pendek		25.107.636	22.668.835	18.471.309	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - seluruh dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,11,14, 22,35,37				Long-term debts - net of current maturities
Utang bank	40	12.895.330	12.826.533	13.294.577	Bank loans
Utang obligasi		3.989.156	3.985.408	1.993.227	Bonds payable Liability for purchases of fixed assets
Utang pembelian aset tetap	40	18.466	25.914	36.511	
Total utang jangka panjang		16.893.952	16.837.878	15.324.315	Total long-term debts
Liabilitas pajak tangguhan - neto	2,4,21	1.518.833	1.016.943	1.106.020	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2,34,35,37	338.848	523.202	515.443	Due to related parties
Liabilitas imbalan kerja karyawan	2,3,4,23	4.775.806	4.707.195	4.073.515	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2,3,14	74.936	59.001	50.923	Estimated liabilities for assets dismantling costs
Utang lain-lain jangka panjang		-	-	136.166	Other long-term payable
Utang muka selman modal dari keperguruan nonpengendali	1	-	-	213.150	Advances for stock subscription from non- controlling interests
Total Liabilitas Jangka Panjang		23.662.395	23.144.218	21.422.532	Total Non-Current Liabilities
TOTAL LIABILITAS	39	48.769.933	45.803.053	40.893.841	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		31 Desember 2015/ December 31, 2015	31 Desember 2014/ December 31, 2014 (Disajikan Kembali/ As Restated)	1 Januari 2014/ 31 Desember 2013/ January 1, 2014 December 31, 2013 (Disajikan Kembali/ As Restated)	
EKUITAS					EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) per value per share
Modal dasar - 30.000.000.000 saham					Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	24	878.043	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2,25	522.249	522.249	522.249	Additional paid-in capital
Utang yang belum terselesaikan dari aset keuangan tersedia untuk dijual	2	824.428	539.039	554.051	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,25	6.645.415	5.637.221	6.579.227	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas perjabaran laporan keuangan	2	844.545	520.453	1.288.568	Exchange differences on translation of financial statements
Bagian kelompok levasan yang diklasifikasi sebagai dimiliki untuk dijual	2,15	827.323	387.359	-	Reserve of disposal group classified as held for sale
Saldo laba					Retained earnings
Cadangan umum	23	85.000	90.000	85.000	Appropriated for general reserve
Belum ditransfer penggunaannya	4	19.722.310	15.530.030	12.680.831	Unappropriated
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		27.289.351	25.104.400	22.791.969	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,4,27	15.852.242	15.169.798	14.062.130	Non-controlling interests
TOTAL EKUITAS		43.121.593	40.274.198	36.854.099	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		91.831.526	86.077.251	77.777.940	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

2. LAPORAN LABA RUGI TAHUN 2015

The original consolidated financial statements enclosed herewith are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2015
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2015
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2015	2014 (Disajikan Kembali/ As Restated)	
OPERASI YANG DILANJUTKAN				CONTINUING OPERATIONS
PENJUALAN NETO	2,29 34 39 2,4 14 30	64.061.947	63.594.452	NET SALES
BEBAN POKOK PENJUALAN	34,35	46.833.080	46.465.617	COST OF GOODS SOLD
LABA BRUTO		17.228.055	17.128.835	GROSS PROFIT
Beban penjualan dan distribusi	2,4 14 31, 34	(5.685.612)	(5.241.204)	Selling and distribution expenses
Beban umum dan administrasi	2,4 14 31, 34,35	(3.485.437)	(3.302.206)	General and administrative expenses
Penghasilan operasi lain	2,31 24,35	859.172	727.004	Other operating income
Beban operasi lain	2,31	(373.288)	(382.617)	Other operating expenses
LABA USAHA	4,39	7.362.895	7.316.620	INCOME FROM OPERATIONS
Penghasilan keuangan	2,32 39	500.170	592.581	Finance income
Beban keuangan	2,33 39	(2.685.875)	(1.552.858)	Finance expenses
Bagian atas rugi neto entitas asosiasi	2,10 39	(334.306)	(118.658)	Share in net losses of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	4,21 39	4.962.084	6.340.185	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3 21,39	(1.730.371)	(1.855.638)	Income Tax Expense
LABA TAHUN BERJALAN DARI OPERASI YANG DILANJUTKAN	4,39	3.231.713	4.484.246	INCOME FOR THE YEAR FROM CONTINUING OPERATIONS
OPERASI YANG DIHENTIKAN				A DISCONTINUED OPERATION
LABA TAHUN BERJALAN DARI OPERASI YANG DIHENTIKAN	2,15 39	477.788	745.243	INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION
LABA TAHUN BERJALAN	39	3.709.501	5.229.489	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain Pos yang tidak akan diklasifikasikan ke Laba rugi				Other comprehensive income (losses)
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,4	311.605	(29.657)	Items that will not be reclassified to profit or loss
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(3.450)	-	Re-measurement gains (losses), of employees' benefit liabilities Share of other comprehensive losses of associates, net of tax
Pos yang dapat diklasifikasikan ke laba rugi				Items that will be reclassified to profit or loss
Laba (rugi) yang belum terealisasi dan aset keuangan tersedia untuk dijual	2	392.608	(27.462)	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	759.668	(324.233)	Exchange differences on translation of financial statements
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak		(173.187)	(74.928)	Share of other comprehensive losses of associates, net of tax
Laba (rugi) nilai wajar atas hedging aliran kas	2	(128.548)	92.848	Fair value gains (losses) arising from cash flow hedges
Penghasilan (rugi) komprehensif lain lainnya berjalan setelah pajak		1.157.848	(363.392)	Other comprehensive income (losses) for the year, net of tax
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN	4	4.867.347	4.866.097	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dan laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

3. LAPORAN NERACA TAHUN 2016

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember / December 31, 2015	31 Desember / December 31, 2014	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,4,35,36,39	13.362.238	13.075.076	14.157.619	Cash and cash equivalents
Investasi jangka pendek	2,3,5,35,36	534.139	1.060.607	665.340	Short-term investments
Piutang	2,35,36,39				Accounts receivable
Usaha	3,6				Trade
Pihak ketiga - neto		3.720.640	3.522.553	3.001.157	Third parties - net
Pihak berelasi	33	667.206	733.261	553.910	Related parties
Bukan usaha					Non-trade
Pihak ketiga	34	216.639	458.099	500.002	Third parties
Pihak berelasi	33,34	371.033	402.707	302.755	Related parties
Persediaan - neto	2,3,7	8.469.821	7.627.360	9.445.349	Inventories - net
Uang muka dan jaminan	8	693.403	839.585	649.072	Advances and deposits
Paok di bayar di muka	7,20	301.964	302.105	351.877	Prepaid taxes
Beban tanaman ditangguhkan	2,11	160.900	165.308	191.919	Future crop expenditures
Biaya dibayar di muka dan aset lainya lainnya	2,33	214.044	253.910	390.760	Prepaid expenses and other current assets
Aset kelompok lepasan yang dimiliki untuk dijual	2,3,14	-	14.375.084	11.832.522	Assets of disposal group classified as held for sale
Total Aset Lancar		28.065.443	42.815.745	41.014.127	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,20	271.495	201.934	457.440	Claims for tax refund
Piutang plasma - neto	2,3,35,36,37	1.054.800	765.773	619.026	Plasma receivables - net
Aset pajak tangguhan - neto	2,3,20	2.044.321	2.083.290	1.742.851	Deferred tax assets - net
Investasi jangka panjang	2,9,36,38	3.276.017	1.898.293	1.877.697	Long-term investments
Tanaman perkebunan	34				Plantations
Tanaman menghasilkan - neto		6.014.014	5.193.423	5.116.106	Mature plantations - net
Tanaman belum menghasilkan		3.095.385	3.612.038	3.197.449	Immature plantations
Hutan tanaman industri - neto	2,3,12	264.162	261.726	279.221	Industrial timber plantations - net
Aset tetap - neto	2,3,13	25.701.913	25.098.242	21.982.365	Fixed assets - net
Properti investasi	2,14	42.188	42.188	-	Investment property
Biaya ditangguhkan - neto	2	627.999	676.156	596.345	Deferred charges - net
Goodwill	2,3,14	3.976.524	3.976.524	3.976.524	Goodwill
Aset tak berwujud - neto	2,3,14	2.328.997	2.629.235	2.761.473	Intangible assets - net
Biaya dibayar di muka jangka panjang	2	981.204	948.126	761.489	Long-term prepayments
Aset tidak lancar lainnya	2,11,15	3.479.254	1.525.963	1.696.218	Other non-current assets
Total Aset Tidak Lancar	33,34,36	53.188.072	49.014.781	45.063.124	Total Non-Current Assets
TOTAL ASET	38	82.174.515	91.831.526	86.077.251	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

Indofood Sukses Makmur

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember/ December 31, 2015	31 Desember/ December 31, 2014	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITIES
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek dan operasian	2.16.35, 30.30	5.697.745	5.871.569	5.069.833	Short-term bank loans and overdraft
Utang trust receipts	2.17.35,36,30 2.18.35, 35.59	1.218.804	1.747.575	3.822.784	Trust receipts payable
Utang usaha					Trade payables
Pihak ketiga		2.964.533	3.080.948	3.278.443	Third parties
Pihak berelasi	33	573.340	503.658	538.400	Related parties
Utang lain-lain dan uang muka yang diterima - Pihak ketiga	2.36.39	1.222.334	1.599.265	1.274.315	Other payables and deposit received - Third parties
Beban akrual	2.10,35,36	2.200.066	2.137.268	2.084.729	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2.19	824.778	684.417	730.683	Short-term employee benefits liability
Utang pajak	2.3.20	940.182	392.910	478.529	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2.13, 21.35,36				Current maturities of long- term debts
Utang bank	39	1.806.077	2.949.803	1.091.748	Bank loans
Utang obligasi	35	1.996.862	-	-	Bonds payable
					Liability for purchases of fixed assets
Utang pembelian aset tetap	21.39	10.460	42.942	11.349	Liabilities directly associated with disposal group classified as held for sale
Liabilitas terkait aset kelompok lepasan yang dimiliki untuk dijual	2.14	-	6.046.887	4.176.022	
Total Liabilitas Jangka Pendek		18.219.441	25.107.638	22.658.835	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2.15, 21.35,36				Long-term debts - net of current maturities
Utang bank	39	9.689.062	12.888.330	12.828.953	Bank loans
Utang obligasi		1.984.160	3.986.156	3.985.408	Bonds payable
					Liability for purchases of fixed assets
Utang pembelian aset tetap	35,30	4.603	15.469	25.914	
Total utang jangka panjang		11.887.855	16.889.955	16.839.876	Total long-term debts
Liabilitas pajak tangguhan - neto	2.3.20	1.050.282	1.513.833	1.016.643	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2.33,35,36	542.039	338.848	523.202	Due to related parties
Uang muka setoran modal dan keperluan nonpengendali	1	89.300	-	-	Advance for stock subscription from non-controlling interest
Liabilitas imbalan kerja karyawan	2.22	5.360.277	4.775.805	4.707.196	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembungkaman aset tetap	2.3.13	89.639	74.956	59.001	Estimated liabilities for assets dismantling costs
Total Liabilitas Jangka Panjang		19.013.651	23.602.395	23.144.218	Total Non-Current Liabilities
TOTAL LIABILITAS	38	35.233.092	48.708.933	45.803.053	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian termasuk merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2016
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2016
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember/ December 31, 2016	31 Desember/ December 31, 2015	31 Desember/ December 31, 2014	
EKUITAS					EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) per share per share
Modal dasar - 30.000.000.000 saham					Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.425.500 saham	23	878.043	878.043	878.043	Issued and fully paid - 8,780,425,500 shares
Tambahan modal disetor	2,24	283.732	522.749	522.249	Additional paid-in capital
Laba yang belum terealisasi dan aset keuangan tersedia untuk dijual	2	707.446	524.426	530.039	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,24	6.727.766	6.546.415	6.637.221	Differences from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	871.166	844.545	520.453	Exchange differences on translation of financial statements
Bagian kelompok lepassi yang diklasifikasikan sebagai dimiliki untuk dijual	2,14	-	607.333	387.359	Reserve of disposal group classified as held for sale
Saldo laba					Retained earnings
Cadangan umum Belum ditentukan penggunaannya	25	100.000	85.000	90.000	Appropriated for general reserve
		19.406.084	16.732.340	15.530.035	Unappropriated
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		28.974.286	27.268.351	25.104.400	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,26	14.967.137	15.052.242	15.169.798	Non-controlling interests
TOTAL EKUITAS		43.941.423	43.121.593	40.274.198	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		82.174.515	81.831.526	86.077.251	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dan laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

4. LAPORAN LABA RUGI TAHUN 2016

The original consolidated financial statements included herein are in Indonesian language.

	Catatan/ Notes	Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31,			
		2016	2015	2014	
PT INDOFOOD SUKSES MAKMUR Tbk DAN ENTITAS ANAKNYA					
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN					
Untuk Tahun yang Berakhir pada Tanggal 31 Desember 2016					
(Disajikan dalam Jutaan Rupiah, Kecuali Dinyatakan Lain)					
PT INDOFOOD SUKSES MAKMUR Tbk AND ITS SUBSIDIARIES					
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME					
For the Year Ended December 31, 2016					
(Expressed in Millions of Rupiah, Unless Otherwise Stated)					
OPERASI YANG DILANJUTKAN					CONTINUING OPERATIONS
PENJUALAN NETO	2,28,33,34	66.750.317	64.061.947	63.594.452	NET SALES
BEBAN POKOK PENJUALAN	2,13,28,33,34	47.321.877	46.803.859	46.465.617	COST OF GOODS SOLD
LABA BRUTO		19.428.440	17.258.058	17.128.835	GROSS PROFIT
Beban penjualan dan distribusi	2,13,30,33	(7.188.040)	(6.685.612)	(6.241.394)	Selling and distribution expenses
Beban umum dan administrasi	2,13,30,33,34	(3.988.897)	(3.495.437)	(3.902.208)	General and administrative expenses
Penghasilan operasi lain	34	642.358	859.172	727.004	Other operating income
Beban operasi lain	2,20,30,33	(628.034)	(373.286)	(352.617)	Other operating expenses
LABA USAHA	36	8.265.007	7.362.895	7.319.620	INCOME FROM OPERATIONS
Penghasilan keuangan	2,31,38	1.050.851	736.879	859.838	Finance income
Beban keuangan	2,32,38	(1.574.152)	(2.665.975)	(1.552.968)	Finance expenses
Pajak final atas penghasilan bunga	2,38	(130.555)	(136.706)	(165.257)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi	2,9,36	(245.723)	(334.306)	(119.058)	Share in net losses of associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN	20,36	7.385.228	4.962.084	6.340.185	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	2,3,20,38	(2.532.747)	(1.730.371)	(1.865.939)	Income tax expense
LABA TAHUN BERJALAN DARI OPERASI YANG DILANJUTKAN	39	4.852.481	3.231.713	4.474.246	INCOME FOR THE YEAR FROM CONTINUING OPERATIONS
OPERASI YANG DIHENTIKAN					
LABA TAHUN BERJALAN DARI OPERASI YANG DIHENTIKAN	2,14,38	414.425	477.788	745.243	A DISCONTINUED OPERATION
LABA TAHUN BERJALAN	36	5.266.906	3.709.501	5.219.489	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain					Other comprehensive income (losses)
Pos yang tidak akan diklasifikasi ke laba rugi					Items that will not be reclassified to profit or loss
Labu (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2,22	13.493	311.665	(29.087)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi setelah pajak	9	(1.600)	(3.450)	-	Share of other comprehensive losses of associates, net of tax
Pos yang dapat diklasifikasi ke laba rugi					Items that may be reclassified to profit or loss
Labu (rugi) yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	(230.850)	362.590	(27.402)	Unrealized gains (losses) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(184.997)	759.668	(324.233)	Exchange differences on translation of financial statements
Bagian penghasilan (rugi) komprehensif lain dari entitas asosiasi setelah pajak	9	162.645	(173.187)	(74.928)	Share of other comprehensive income (losses) of associates, net of tax
Labu (rugi) perubahan nilai wajar atas hedging arus kas	2	(61.013)	(129.548)	82.848	Fair value gains (losses) arising from cash flow hedges
Penghasilan (rugi) komprehensif lain tahun berjalan setelah pajak		(282.601)	1.157.846	(383.392)	Other comprehensive income (losses) for the year, net of tax
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		4.984.305	4.867.347	4.836.097	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

5. LAPORAN NERACA TAHUN 2017

The original consolidated financial statements included hereof are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Keuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,435,36,39	13.659.098	13.362.235	Cash and cash equivalents
Investasi jangka pendek	2,38.36,36	800.159	534.135	Short-term investments
Piutang	2,35.33,39			Accounts receivable
Usaha	3,8			Trade
Pihak ketiga - neto		3.941.063	3.729.640	Third parties - net
Pihak berelasi	33	1.058.000	897.206	Related parties
Bukan usaha				Non-trade
Pihak ketiga	14,34	1.430.300	216.638	Third parties
Pihak berelasi	33,34	357.652	37.033	Related parties
Pemasokan - neto	2,3,7	9.680.581	8.459.621	Investing - net
Utang muka dan jaminan	8	650.160	699.433	Advances and deposits
Pajak dibayar di muka	2,3,30	368.412	320.304	Prepaid taxes
Beban lonoran ditangguhkan	2,11	305.876	180.500	Future exp. expenditures
Biaya dibayar di muka dan aset lancar lainnya	2,33	216.828	214.044	Prepaid expenses and other current assets
Total Aset Lancar		32.616.399	28.985.443	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,20	215.062	211.485	Claims for tax refund
	2,3,34,35			
Piutang piutang - neto	36,37	1.858.659	1.364.000	Receivables - net
Aset pajak tangguhan - neto	2,3,20	2.420.165	2.044.321	Deferred tax assets - net
Investasi jangka panjang	2,8,36,38	3.588.183	3.278.017	Long-term investments
	2,3,10,30			
Tanaman perkebunan	34			Plantations
Tanaman menghasilkan - neto		6.375.322	6.314.014	Mature plantations - net
Tanaman belum menghasilkan		3.528.276	3.095.355	Immature plantations
Hutan tanaman industri, neto	2,3,12	284.548	281.162	Industrial timber plantations - net
Aset tetap - neto	2,3,13	29.757.303	26.701.913	Fixed assets - net
Properti investasi	33,34	42.188	42.188	Investment property
Biaya ditangguhkan - neto	2,14	738.038	627.968	Deferred charges - net
Goodwill	2,3,14	3.630.725	3.970.524	Goodwill
Aset tak berwujud - neto	2,3,14	1.810.140	2.329.957	Intangible assets - net
Biaya dibayar di muka, jangka panjang	2	981.395	981.204	Long-term prepayments
Aset tidak lancar lainnya	2,11,15	1.305.595	3.475.254	Other non-current assets
	33,34,36			
Total Aset Tidak Lancar		55.424.088	51.189.072	Total Non-Current Assets
TOTAL ASET	38	87.938.465	82.174.515	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	2.16.35.36.39	9.919.134	5.037.145	Short-term bank loans
Utang hasil receipts	2.17.35.36.39	635.225	1.218.854	Trust receipts payable
Utang usaha	2.16.35.36.39			Trade payables
Pihak ketiga		3.361.553	2.964.533	Third parties
Pihak berelasi	33	714.094	573.340	Related parties
Utang lain-lain dan uang muka yang diterima - Pihak ketiga	2.24.35.39	1.350.487	1.222.334	Other payables and deposit received - Third parties
Beban akrual	2.19.35.36	2.153.449	2.230.055	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2.19	912.622	824.175	Short-term employee benefits liability
Utang pajak	2.3.20	392.351	843.162	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2.13			Current maturities of long-term debts
Utang bank	39	2.124.044	1.608.077	Bank loans
Utang obligasi	35	-	1.919.002	Bonds payable
Utang pembelian aset tetap	39	2.264	10.450	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		21.617.263	19.219.441	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2.13			Long-term debts - net of current maturities
Utang bank	39	7.618.215	9.880.002	Bank loans
Utang obligasi		3.986.500	1.994.190	Bonds payable
Utang pembelian aset tetap	39	2.377	4.633	Liability for purchases of fixed assets
Total utang jangka panjang		11.607.092	11.867.825	Total long-term debts
Liabilitas pajak tangguhan - neto	2.3.20	1.011.722	1.050.282	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2.33.35.36	351.059	540.069	Due to related parties
Utang muka setoran modal dan kepentingan non-pengendali	1	1.820	83.300	Advance for stock subscription from non-controlling interest
Liabilitas imbalan kerja karyawan	2.3.22	6.452.639	5.390.277	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembungkaman aset tetap	2.3.13	110.058	89.838	Estimated liabilities for asset impairment costs
Total Liabilitas Jangka Panjang		19.545.011	19.913.691	Total Non-Current Liabilities
TOTAL LIABILITAS	38	41.162.274	39.133.132	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian tersebut merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2017/ December 31, 2017	31 Desember 2016/ December 31, 2016	
EKUITAS				EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham				Capital stock - Rp100 (full amount) per value per share
Modal dasar - 30.000.000.000 saham				Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.428.500 saham	23	878.043	878.043	Issued and fully paid - 8,780,428,500 shares
Tambahan modal disetor	2,24	283.732	283.732	Additional paid-in capital
Labas yang belum terealisasi dan aset keuangan tersedia untuk dijual	2	951.812	707.446	Unrealized gains on available-for-sale financial assets Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisi atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan non-pengendali	1,24	8.754.789	8.727.795	Exchange differences on liquidation of financial statements
Selisi kurs atas pengalihan laporan keuangan	2	932.027	871.198	Retained earnings
Saldo laba	25	105.000	100.000	Appropriated for general reserve
Cadangan umum belum diambilkan penggunaannya		21.273.442	19.405.054	Unappropriated Equity Attributable to Equity Holders of the Parent Entity
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		31.178.844	26.974.286	Non-controlling interests
Kepentingan Non-pengendali	2,25	16.577.830	14.967.137	TOTAL EQUITY
TOTAL EKUITAS		46.796.724	43.841.423	TOTAL LIABILITIES AND EQUITY
TOTAL LIABILITAS DAN EKUITAS		87.939.438	82.174.515	

Catatan atas laporan keuangan konsolidasian berampun merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

6. LAPORAN LABA RUGI TAHUN 2017

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2017
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2017
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada Tanggal 31 Desember/Year Ended December 31,		
		2017	2016	
OPERASI YANG DILANJUTKAN				CONTINUING OPERATIONS
Penjualan neto	2,26,33,34, 38,41	70.188.818	66.669.484	NET SALES
Beban pokok penjualan	2,13,29, 33,34	50.318.096	47.321.877	COST OF GOODS SOLD
LABA BRUTO		19.868.522	19.337.507	GROSS PROFIT
Beban penjualan dan distribusi	2,13,33, 33,41	(7.237.123)	(7.077.207)	Selling and distribution expenses
Beban umum dan administrasi	2,13,33, 33,34	(4.070.151)	(3.588.897)	General and administrative expenses
Penghasilan operasi lain	2,30,33,34	800.853	642.268	Other operating income
Beban operasi lain	2,30,43	(102.612)	(628.854)	Other operating expenses
LABA USAHA	38	8.747.662	8.285.907	INCOME FROM OPERATIONS
Penghasilan keuangan	2,31,31	614.293	1.050.651	Finance income
Beban keuangan	2,32,38	(1.465.627)	(1.574.152)	Finance expenses
Pajak final atas penghasilan bunga	2,38	(113.978)	(130.555)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,30	(103.226)	(245.723)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	20,30	7.650.654	7.385.225	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,20,30	(2.513.491)	(2.532.747)	Income Tax Expense
LABA TAHUN BERJALAN DARI OPERASI YANG DILANJUTKAN	38	5.145.063	4.852.421	INCOME FOR THE YEAR FROM CONTINUING OPERATIONS
OPERASI YANG DIHENTIKAN				A DISCONTINUED OPERATION
LABA TAHUN BERJALAN DARI OPERASI YANG DIHENTIKAN	2,14,38	-	414.423	INCOME FOR THE YEAR FROM A DISCONTINUED OPERATION
LABA TAHUN BERJALAN	38	5.145.063	5.266.806	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
Pos yang tidak dapat diklasifikasi ke laba rugi setelah pajak				Items that may not be reclassified to profit or loss, net of tax
Laba rugi pengukuran kembali atas liability imbalan kerja karyawan	2,22	(303.870)	13.403	Remeasurement profit (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dan entitas asosiasi dan ventura bersama	9	(9.074)	(1.600)	Share of other comprehensive losses of associates and joint ventures
Pos yang dapat diklasifikasi ke laba rugi				Items that may be reclassified to profit or loss
Laba (rugi) yang belum direalisasi dan aset keuangan tersedia untuk dijual	2	413.102	(230.650)	Unrealized gains (loss) on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	18.770	(184.997)	Exchange differences on translation of financial statements
Bagian penghasilan (rugi) komprehensif lain dan entitas asosiasi dan ventura bersama	9	(144.932)	182.646	Share of other comprehensive income (losses) of associates and joint ventures
Rugi penubuhan nilai wajar atas hedging arus kas	2	-	(61.613)	Fair value losses arising from cash flow hedges
Penghasilan (rugi) komprehensif lain tahun berjalan		(105.995)	(382.601)	Other comprehensive income (losses) for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		5.039.068	4.884.305	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian selengkap merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

7. LAPORAN NERACA TAHUN 2018

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		31 Desember / December 31, 2017	1 Januari 2017/ 31 Desember 2016	31 Desember / December 31, 2017	January 1, 2017/ December 31, 2016	
	Catatan/ Notes	31 Desember / December 31, 2018	(Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	(Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)		
ASET						ASSETS
ASET LANCAR						CURRENT ASSETS
Kas dan setara kas	2,5,14,35,38	8.809.253	13.680.598	13.382.236		Cash and cash equivalents
Investasi jangka pendek	2,3,6,34,35	4.116.630	800.159	534.138		Short-term investments
Piutang	2,34,35,38					Accounts receivable
Ukaha	3,7					Trade
Pihak ketiga - neto		4.258.489	3.941.053	3.729.640		Third parties - net
Pihak berelasi	32	1.143.472	1.036.690	687.206		Related parties
Bukan usaha						Non-trade
Pihak ketiga	13,33	951.589	1.430.300	210.638		Third parties
Pihak berelasi	32,33	219.116	382.652	371.033		Related parties
Perediaan - neto	2,4,3,8	11.644.156	9.792.768	8.670.179		Inventories - net
Aset biologis	4	513.656	535.821	464.722		Biological assets
Uang muka dan jaminan	9	872.968	680.160	688.403		Advances and deposits
Pajak dibayar di muka	2,3,19	503.769	368.412	320.364		Prepaid taxes
Biaya dibayar di muka dan aset lancar lainnya	2,32	254.208	219.528	214.044		Prepaid expenses and other current assets
Total Aset Lancar		33.272.618	32.948.131	29.489.623		Total Current Assets
ASET TIDAK LANCAR						NON-CURRENT ASSETS
Tagihan pajak penghasilan	2,3,19	446.277	215.052	271.485		Claims for tax refund
Piutang plasma - neto	2,3,33,34, 35,36	1.355.312	1.158.656	1.084.600		Plasma receivables - net
Aset pajak tangguhan - neto	2,3,19	1.854.918	2.120.105	2.044.321		Deferred tax assets - net
Investasi jangka panjang	2,10,35,37	4.171.350	3.588.183	3.276.017		Long-term investments
Aset tetap - neto	2,3,12, 4,32,33	42.393.216	39.492.267	35.126.620		Fixed assets - net
Properti investasi	2	42.188	42.188	42.186		Investment property
Biaya ditangguhkan - neto	2	805.680	758.038	827.986		Deferred charges - net
Goodwill	2,3,13	4.320.634	3.568.725	3.676.524		Goodwill
Aset tak berwujud - neto	2,3,13	2.136.679	1.830.140	2.329.997		Intangible assets - net
Biaya dibayar di muka jangka panjang	2	869.443	961.395	981.204		Long-term prepayments
Aset tidak lancar lainnya	2,4,12,14, 32,33,35	4.846.221	1.317.834	3.485.858		Other non-current assets
Total Aset Tidak Lancar		63.265.178	55.452.745	53.230.012		Total Non-Current Assets
TOTAL ASET	37	96.537.796	88.400.877	82.695.635		TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terdapat merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2018
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		31 Desember December 31, 2018	31 Desember December 31, 2017	1 Januari 2017 31 Desember 2016
	Catatan/ Notes		(Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	(Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)
LIABILITAS DAN EKUITAS				
LIABILITAS				
LIABILITAS JANGKA PENDEK				
Utang bank jangka pendek dan overdraft	2, 15, 34, 35, 36	17.131.455	9.849.734	5.697.745
Utang trust receipts	2, 16, 34, 35, 38	605.883	636.255	1.218.054
Utang usaha	2, 17, 34, 35, 38			
Pihak ketiga		3.663.547	3.361.953	2.364.533
Pihak berelasi	32	65.398	714.034	573.340
Utang lain-lain - Pihak ketiga	2, 32, 35, 38	1.471.841	1.360.487	1.222.334
Beban akrual	2, 18, 34, 35	2.289.856	2.153.449	2.260.066
Liabilitas imbalan kerja jangka pendek	2, 18	877.226	912.822	824.778
Utang pajak	2, 3, 19	206.533	382.351	840.182
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2, 12			
Utang bank	38	2.501.023	2.124.644	1.606.077
Utang obligasi	34	1.990.789	-	1.996.082
Utang pembelian aset tetap	38	2.541	2.264	10.460
Total Liabilitas Jangka Pendek		31.204.102	21.837.763	19.219.641
LIABILITAS JANGKA PANJANG				
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2, 12			
Utang bank	20, 34, 35			
Utang obligasi	38	5.312.877	7.019.210	9.889.092
Utang pembelian aset tetap	38	-	2.377	4.603
Lainya		184.640	-	-
Total utang jangka panjang		7.489.575	11.607.093	11.887.655
Liabilitas pajak tangguhan - neto	2, 3, 19	991.843	1.127.039	1.181.562
Utang kepada pihak-pihak berelasi	2, 32, 34, 35	427.859	351.539	542.099
Utang muka setoran modal dan kepentingan nonpengendali	1	-	1.820	83.300
Liabilitas imbalan kerja karyawan	2, 3, 21	6.406.539	6.462.639	5.303.277
Liabilitas estimasi atas biaya pembungkaran aset tetap	2, 3, 12	101.078	110.068	83.638
Total Liabilitas Jangka Panjang		15.416.894	19.860.348	19.144.831
TOTAL LIABILITAS	37	46.620.996	41.298.111	38.364.372
LIABILITIES AND EQUITY				
LIABILITIES				
CURRENT LIABILITIES				
Short-term bank loans and overdraft				
Trust receipts payable				
Trade payables				
Third parties				
Related parties				
Other payables - Third parties				
Accrued expenses				
Short-term employee benefits liability				
Taxes payable				
Current maturities of long- term debts				
Bank loans				
Bonds payable				
Liability for purchases of fixed assets				
Total Current Liabilities				
NON-CURRENT LIABILITIES				
Long-term debts - not of current maturities				
Bank loans				
Bonds payable				
Liability for purchases of fixed assets				
Others				
Total long-term debts				
Deferred tax liabilities - net				
Due to related parties				
Advance for stock subscription from non-controlling interests				
Liabilities for employee benefits				
Estimated liabilities for assets dismantling costs				
Total Non-Current Liabilities				
TOTAL LIABILITIES				

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		31 Desember / December 31, 2018	31 Desember / December 31, 2017 (Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	1 Januari 2017 / 31 Desember 2016 January 1, 2017 / December 31, 2016 (Disajikan Kembali - Catatan 4) / (As Restated - Notes 4)	
EKUITAS					EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham					Capital stock - Rp100 (full amount) per value per share
Modal dasar - 30.000.000.000 saham					Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	22	878.043	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2,23	263.732	293.732	263.732	Additional paid-in capital
Labanya yang belum terealisasi dan aset keuangan tersecukupnya untuk dijual	2	1.425.058	951.812	707.488	Unrealized gains on available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,23	6.649.034	6.754.788	8.727.795	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	1.074.413	932.027	671.100	Exchange differences on translation of financial statements
Saldo laba					Retained earnings
Cadangan umum Sebelum dilakukan penggunaannya	24	110.000	105.000	100.000	Appropriated for general reserves
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		23.191.990	21.397.123	19.542.010	Unappropriated Equity Attributable to Equity Holders of the Parent Entity
Keperentingan Nonpengendali	2,25	16.302.520	15.800.241	15.225.042	Non-controlling interests
TOTAL EKUITAS		49.916.500	47.197.366	44.335.263	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		85.537.796	83.400.077	82.699.635	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dan laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

8. LAPORAN LABA RUGI TAHUN 2018

The original consolidated financial statements included herein are in Indonesian language.

PT INDOFOOD SUKSES MAKMUR Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah, Kecuali Dinyatakan Lain)

PT INDOFOOD SUKSES MAKMUR Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2018
(Expressed in Millions of Rupiah, Unless Otherwise Stated)

	Catatan/Notes	Tahun yang berakhir pada Tanggal 31 Desember/Year Ended December 31, 2017		
		2018	2017	
			(Disajikan Kembali - Catatan 4/As Restated - Notes 4)	
PENJUALAN NETO	2,27,32,33,37	73.394.728	70.188.618	NET SALES
BEBAN POKOK PENJUALAN	2,12,26,32,33	53.182.723	50.416.667	COST OF GOODS SOLD
LABA BRUTO		20.212.005	19.769.951	GROSS PROFIT
Beban penjualan dan distribusi	2,12,29,32	(7.817.444)	(7.237.120)	Selling and distribution expenses
Beban umum dan administrasi	2,12,29,32,33	(4.466.279)	(4.070.151)	General and administrative expenses
Laba (rugi) dari nilai wajar aset biologis		(30.882)	34.639	Gain (loss) from fair value of biological assets
Penghasilan operasi lain	2,29,32,33	1.524.070	688.563	Other operating income
Beban operasi lain	2,29,32	(278.450)	(702.612)	Other operating expenses
LABA USAHA	37	9.143.020	8.663.770	INCOME FROM OPERATIONS
Penghasilan keuangan	2,30,37	617.470	614.293	Financial income
Beban keuangan	2,31,37	(2.027.215)	(1.486.027)	Financial expenses
Pajak final atas penghasilan bunga	2,37	(96.573)	(113.976)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,10,37	(84.739)	(103.236)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	19,37	7.446.966	7.594.822	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,19,37	(2.485.116)	(2.407.556)	Income Tax Expense
LABA TAHUN BERJALAN	37	4.961.851	5.097.264	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
Pes yang tidak akan diklasifikasi ke laba rugi selama masa				Items that will not be reclassified to profit or loss, net of tax
Laba (rugi) pengakuan kembali atas nilai tukar imbalan kerja karyawan	2,21	488.006	(383.870)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian rugi komprehensif lain dan entitas asosiasi dan ventura bersama	10	(4.849)	(9.074)	Share of other comprehensive losses of associates and joint ventures
Pes yang dapat diklasifikasi ke laba rugi				Items that may be reclassified to profit or loss
Laba yang belum terrealisasi dan aset keuangan tersedia untuk dijual	2	792.768	413.102	Unrealized gains on available-for-sale financial assets
Selisih kurs atas perjabaran laporan keuangan	2	111.203	18.779	Exchange differences on translation of financial statements
Bagian penghasilan (rugi) komprehensif lain dan entitas asosiasi dan ventura bersama	10	3.809	(144.832)	Share of other comprehensive income (losses) of associates and joint ventures
Penghasilan (rugi) komprehensif lain tahun berjalan		1.388.937	(105.995)	Other comprehensive income (loss) for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		6.350.788	4.991.269	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

9. LAPORAN NERACA TAHUN 2019

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2.4.33, 34.37	13.745.110	8.808.269	Cash and cash equivalents
Investasi jangka pendek	2.5.33.34	65.492	4.118.596	Short term investments
Piutang	2.3.34.37			Accounts receivable
Utang	3.6			Trade
Pihak ketiga - neto		4.128.356	4.258.499	Third parties - net
Pihak berelasi	31	1.277.677	1.143.472	Related parties
Bukan usaha				Non-trade
Pihak ketiga		331.263	651.580	Third parties
Pihak berelasi	31	227.094	219.116	Related parties
Persewaan - neto	2.3.7	9.629.705	11.644.156	Intangibles - net
Aset biologis	13	717.620	516.696	Biological assets
Utang muka dan jaminan	9	633.227	822.596	Advances and deposits
Pajak dibayar di muka	2.3.18	404.058	503.789	Prepaid taxes
Biaya dibayar di muka dan aset lancar lainnya	2	224.605	284.205	Prepaid expenses and other current assets
Total Aset Lancar		31.493.445	33.272.618	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Tanpa pajak penghasilan	2.3.18	260.131	446.277	Claims for tax refund
Piutang piutang - neto	2.3.32			Receivables - net
Aset pajak langgahan - neto	34.35	1.457.728	1.378.266	Deferred tax assets - net
Investasi jangka panjang	2.3.18	1.658.769	1.694.918	Long term investments
Aset tetap - neto	2.9.34.36	5.065.051	4.171.360	Fixed assets - net
Properti investasi	31	43.072.504	42.388.236	Investment property
Biaya ditangguhkan - neto	2	42.168	42.188	Deferred charges - net
Goodwill	2	654.175	606.980	Goodwill
Aset tak berwujud - neto	2.3.12	4.305.329	4.320.034	Intangible assets - net
Biaya dibayar di muka jangka panjang	2.3.12	2.011.040	2.136.079	Long-term prepayments
Aset tidak lancar lainnya	2	636.667	826.443	Other non-current assets
Aset tidak lancar lainnya	2.13	5.230.332	4.821.277	Other non-current assets
Total Aset Tidak Lancar	31.32.34	61.795.514	63.256.178	Total Non-Current Assets
TOTAL ASET	36	93.288.959	96.528.796	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUHSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank, angka pendek dan cerakan	2.14.33.34.37	13.005.567	17.131.455	Short-term bank loans and overdraft
Utang trust receipts	2.15.33.34.37	-	605.883	Trust receipts payable
Utang usaha	2.16.33.34.37			Trade payables
Pihak ketiga		4.373.415	3.563.547	Third parties
Pihak berelasi	31	148.458	65.398	Related parties
Utang lain-lain - Pihak ketiga	2.34.37	1.465.898	1.471.841	Other payables - Third parties
Beban akrual	2.17.33.34	2.089.302	2.289.856	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2.17	881.133	877.276	Short-term employee benefits liability
Utang pajak	2.3.18	807.495	295.533	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2.11			Current maturities of long-term debts
Utang bank	37	1.018.614	2.501.023	Bank loans
Utang obligasi	33	-	1.898.799	Bonds payable
Utang pembelian aset tetap		-	2.041	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		24.646.862	31.294.102	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2.11, 19.33.34			Long-term debts - net of current maturities
Utang bank		6.953.533	5.312.877	Bank loans
Utang obligasi lainnya		1.994.153	1.932.038	Bonds payable
		7.290	184.610	Others
Total utang jangka panjang		8.954.976	7.489.525	Total long-term debts
Liabilitas pajak tangguhan - neto	2.3.18	574.536	891.843	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2.31.33.34	503.859	427.859	Due to related parties
Liabilitas imbalan kerja karyawan	2.3.20	6.652.215	5.406.539	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2.3.11	117.623	101.078	Estimated liabilities for assets decommissioning costs
Total Liabilitas Jangka Panjang		17.388.229	15.416.894	Total Non-Current Liabilities
TOTAL LIABILITAS		41.994.071	46.620.896	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terdapat merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

The original consolidated financial statements issued herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
EKUITAS				EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham				Capital stock - Rp100 (full amount) per value per share
Modal dasar - 30.000.000.000 saham				Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.730.425.500 saham		8.730.043	8.730.043	Issued and fully paid - 8,730,425,500 shares
Tambahan modal disetor	2,22	283.732	283.732	Additional paid-in capital
Laba yang belum terealisasi dan aset keuangan tersedia untuk dijual	2	1.856.757	1.425.008	Unrealized gains or losses available for sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,22	7.102.867	6.648.834	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	876.550	1.074.413	Exchange differences on translation of financial statements
Saldo laba				Retained earnings
Cadangan umum	23	115.000	110.000	Appropriated for general reserve
Ukuran ditentukan pengundanya		26.091.889	23.193.960	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		37.777.940	33.614.280	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,24	16.424.840	16.302.520	Non-controlling interests
TOTAL EKUITAS		54.202.463	49.916.800	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		98.128.559	98.537.786	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

10. LAPORAN LABA RUGI TAHUN 2019

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2019	2018	
PENJUALAN NETO	2,25,31,32, 30	76.592.858	73.394.728	NET SALES
BEBAN POKOK PENJUALAN	2,11,27, 31,30	53.876.894	53.182.723	COST OF GOODS SOLD
LABA BRUTO		22.715.964	20.212.005	GROSS PROFIT
Beban penjualan dan distribusi	2,11,28, 31	(6.459.356)	(7.517.444)	Selling and distribution expenses
Beban umum dan administrasi	2,11,28, 31	(4.697.173)	(4.496.278)	General and administrative expenses
Labas (rug) dan nilai wajar aset biologis		190.353	(30.832)	Gain (loss) from fair value of biological assets
Penghasilan operasi lain	2,25,31,32, 2,26,31	830.910	1.504.670	Other operating income
Beberapa operasi lain		(759.131)	(278.450)	Other operating expenses
LABA USAHA	36	8.831.024	9.145.020	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,36	829.833	517.470	Finance income
Beban keuangan	2,30,36	(1.727.018)	(2.022.215)	Finance expenses
Pajak final atas penghasilan bunga	2,36	(79.328)	(36.070)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,36	(105.115)	(94.739)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	18,36	8.749.397	7.465.906	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,18,35	(2.548.686)	(2.485.115)	Income Tax Expense
LABA TAHUN BERJALAN	35	6.002.729	4.981.651	INCOME FOR THE YEAR
Penghasilan (rug) komprehensif lain				Other comprehensive income (losses)
Pos yang tidak akan direalisasi ke laba rugi sebelum pajak				Items that will not be reclassified to profit or loss, net of tax
Labas pengakuan kembali atas labas imbalan kerja karyawan	2,20	112.013	480.006	Re-measurement gain of employees' benefit liabilities
Bagian rugi komprehensif lain dan entitas asosiasi dan ventura bersama	9	(4.708)	(4.349)	Share of other comprehensive losses of associates and joint ventures
Pos yang dapat direalisasi ke laba rugi				Items that may be reclassified to profit or loss
Labas yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	777.817	792.768	Unrealized gains on available-for-sale financial assets
Selisik atas penjabaran laporan keuangan	2	(128.556)	131.203	Exchange differences on translation of financial statements
Bagian penghasilan (rug) komprehensif lain dan entitas asosiasi dan ventura bersama	9	(70.546)	3.899	Share of other comprehensive income (losses) of associates and joint ventures
Penghasilan komprehensif lain tahun berjalan		685.933	1.388.917	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		6.588.542	6.350.788	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole

11. LAPORAN NERACA TAHUN 2020

The original consolidated financial statements included herein are in Indonesian language.

PT INDOFOOD SUKSES MAKMUR Tbk DAN ENTITAS ANAKNYA LAPORAN POSISI KEUANGAN KONSOLIDASIAN Tanggal 31 Desember 2020 (Disajikan dalam Jutaan Rupiah, Keuali Dinyatakan Lain)		PT INDOFOOD SUKSES MAKMUR Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION As of December 31, 2020 (Expressed in Millions of Rupiah, Unless Otherwise Stated)	
	Catatan/ Notes	31 Desember 2020/ December 31, 2020	31 Desember 2019/ December 31, 2019
ASET			
ASET LANCAR			
Kas dan setara kas	2,434,35,38	17,336,960	13,745,118
Investasi jangka pendek	2,534,35	1,275	55,482
Piutang	2,34,35,88		
Uraha	3,6		
Pihak ketiga - neto		5,315,811	4,128,358
Pihak berelasi		1,119,519	1,277,677
Bukan usaha			
Pihak ketiga		423,838	331,283
Pihak berelasi	32	601,805	227,064
Peralaksanaan - neto	2,3,7	11,153,422	8,858,705
Aset biologis	10	777,366	717,023
Uang muka dan jaminan	8	1,103,588	833,227
Pajak dibayar di muka	2,3,19	483,550	404,059
Biaya dibayar di muka dan aset lancar lainnya	2	103,187	224,805
Total Aset Lancar		38,418,238	31,403,445
ASET TIDAK LANCAR			
Tagihan pajak pengembalian	2,3,15	111,177	280,131
	2,3,33,		
	35,38	1,508,254	1,457,728
Piutang plasma - neto	2,3,19	1,213,499	1,659,709
Aset pajak tangguhan - neto	2,3,19	11,682,021	5,065,981
Investasi jangka panjang	2,3,35,37	1,192,815	-
Aset hak guna	2,3,11	45,862,918	43,072,504
Aset tetap - neto	2,3,12,32	42,188	42,188
Properti investasi	2	630,573	854,175
Biaya ditangguhkan - neto	2,3,13	56,462,875	4,305,329
Goodwill	2,3,13	1,858,990	2,011,390
Aset tak berwujud - neto	7	13,282	836,887
Biaya dibayar di muka jangka panjang	2,14,	3,899,537	5,230,532
	32,33,36		
Aset tidak lancar lainnya		124,718,278	84,785,114
Total Aset Tidak Lancar		183,136,516	96,196,559
TOTAL ASET	37	38,418,238	31,403,445
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents		17,336,960	13,745,118
Short-term investments		1,275	55,482
Accounts receivable			
Trade			
Third parties - net		5,315,811	4,128,358
Related parties		1,119,519	1,277,677
Non-trade			
Third parties		423,838	331,283
Related parties		601,805	227,064
Inventories - net		11,153,422	8,858,705
Biological assets		777,366	717,023
Advances and deposits		1,103,588	833,227
Prepaid taxes		483,550	404,059
Prepaid expenses and other current assets		103,187	224,805
Total Current Assets		38,418,238	31,403,445
NON-CURRENT ASSETS			
Claims for tax refund		111,177	280,131
Plasma receivables - net		1,213,499	1,659,709
Deferred tax assets - net		11,682,021	5,065,981
Long-term investments		1,192,815	-
Right of use assets		45,862,918	43,072,504
Fixed assets - net		42,188	42,188
Investment property		630,573	854,175
Unearned charges - net		56,462,875	4,305,329
Goodwill		1,858,990	2,011,390
Intangible assets - net		13,282	836,887
Long-term prepayments		3,899,537	5,230,532
Other non-current assets		124,718,278	84,785,114
Total Non-Current Assets		183,136,516	96,196,559
TOTAL ASSETS		38,418,238	31,403,445

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements herein as a whole.

The original consolidated financial statements included therein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan Notes	31 Desember 2020 December 31, 2020	31 Desember 2019 December 31, 2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan overdraft	2,15,34,35,38	13.900.300	13.005.567	Short-term bank loans and overdraft
Utang usaha	2,17,34,35,38			Trade payables
Pihak ketiga		4.527.931	4.373.416	Third parties
Pihak berelasi	32	79.504	148.466	Related parties
Utang lain-lain - Pihak ketiga	2,3,39	1.747.832	1.465.896	Other payables - Third parties
Reban akrual	2,18,34,35	3.374.398	2.669.502	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,18	1.456.217	581.133	Short-term employee benefits liability
Utang pajak	2,3,19	2.176.620	897.485	Taxes payable
Liabilitas sewa	11	99.787	-	Lease liabilities
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,12			Current maturities of long- term debt's
Utang bank	20,34,36	812.918	1.016.614	Bank loans
Total Liabilitas Jangka Pendek		27.875.875	24.696.662	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - seluruh diurangi bagian yang jatuh tempo dalam waktu satu tahun	2,12			Long-term debts - not of current maturities
Utang bank	20,34,35	36.568.708	6.953.533	Bank loans
Utang obligasi		1.956.572	1.994.153	Bonds payable
Lain-lain		7.765	7.293	Others
Total utang jangka panjang		38.573.045	8.954.979	Total long-term debts
Liabilitas sewa	11	134.355	-	Lease liabilities
Liabilitas pajak tangguhan - neto	2,3,19	708.453	671.596	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2,32,34,35	516.141	565.859	Due to related parties
Liabilitas imbalan kerja karyawan	2,3,21	6.750.875	6.602.215	Liabilities for employee benefits
Liabilitas estimasi biaya pembongkaran aset tetap	2,3,12	111.418	117.623	Estimated liabilities for asset's dismantling costs
Liabilitas jangka panjang lainnya	1	9.168.257	-	Other long term liabilities
Total Liabilitas Jangka Panjang		56.022.597	17.308.209	Total Non-Current Liabilities
TOTAL LIABILITAS		83.998.472	41.996.071	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian tera lampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2020/ December 31, 2020	31 Desember 2019/ December 31, 2019	
EKUITAS				EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham Modal dasar - 30.000.000,000 saham				Capital stock - Rp100 (full amount) per share Authorized - 30,000,000,000 shares Issued and fully paid - 8,760,428,500 shares
Modal ditempatkan dan disetor penuh - 6.760.428.500 saham	22	678.043	878.043	Additional paid-in capital
Tambahan modal disetor	2,23	263.732	280.732	
Laba yang belum terrealisasi dan aset keuangan	2	2.113.892	1.656.757	Unrealized gains on financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,23	7.212.993	7.102.887	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	769.848	876.550	Exchange differences on translation of financial statements
Saldo laba				Retained earnings
Cadangan umum Belum ditentukan penggunaannya	24	120.000	115.000	Appropriated for general reserve
		31.895.000	26.661.869	Unappropriated
Ekuitas yang Dapat Didistribusikan kepada Pemilik Entitas Induk		42.374.289	37.777.943	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,25	36.793.748	16.424.540	Non-controlling interests
TOTAL EKUITAS		79.138.044	54.202.489	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		163.138.516	96.193.559	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated

Financial Statements

12. LAPORAN LABA RUGI TAHUN 2020

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2020	2019	
PENJUALAN NETO	2,27,32,33			NET SALES
	37	81.731.469	76.992.955	
BEBAN POKOK PENJUALAN	2,12,28, 32,33			COST OF GOODS SOLD
		54.979.425	53.075.594	
LABA BRUTO		26.752.044	22.716.361	GROSS PROFIT
	2,12,29, 32			
Beban penjualan dan distribusi	32	(9.007.860)	(8.409.356)	Selling and distribution expenses
Beban umum dan administrasi	32	(5.067.140)	(4.607.173)	General and administrative expenses
Laba dari nilai wajar aset biologis		3.108	190.353	Gain from fair value of biological assets
Pendapatan operasi lain	2,28,19,33	792.250	869.970	Other operating income
Beban operasi lain	2,28,32	(503.315)	(759.131)	Other operating expenses
LABA USAHA	37	12.889.087	9.831.024	INCOME FROM OPERATIONS
	2,30,37			
Penghasilan keuangan	32	1.770.540	629.833	Finance income
Beban keuangan	2,31,37	(1.875.812)	(1.727.018)	Finance expenses
Pajak final atas penghasilan bunga	2,37	(103.840)	(79.326)	Final tax on interest income
Bagian atas rugi/ laba entitas asosiasi dan ventura bersama	2,9,37	(253.541)	(105.116)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	19,37	12.426.334	8.749.397	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,19,37	(3.674.208)	(2.846.668)	Income Tax Expense
LABA TAHUN BERJALAN	37	8.752.066	5.902.729	INCOME FOR THE YEAR
				Other comprehensive income (losses)
<u>Penghasilan (rugi) komprehensif lain</u>				<u>Items that will not be reclassified to profit or loss, net of tax</u>
<u>Pos yang tidak akan diklasifikasi ke laba rugi selain pajak</u>				<u>Re-measurement gains of employees' benefit liabilities</u>
Laba pengukuran kembali atas liabilitas imbalan kerja karyawan	2,21	433.971	112.013	Share of other comprehensive losses of associates and joint ventures
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	9	(112.218)	(4.795)	
<u>Pos yang dapat diklasifikasi ke laba rugi</u>				<u>Items that may be reclassified to profit or loss</u>
Laba yang belum terrealisasi dari aset keuangan	2	429.209	777.817	Unrealized gains on financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(156.208)	(128.556)	Exchange differences on translation of financial statements
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	9	(205.707)	(70.548)	Share of other comprehensive losses of associates and joint ventures
Penghasilan komprehensif lain tahun berjalan		480.047	665.933	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		9.241.113	6.568.662	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

BIODATA PENULIS



Penulis skripsi ini bernama Nana R. Ave Maria Laot. Anak pertama dari empat bersaudara, anak dari pasangan bapak Marcel Laot dan ibu Beti Ita Sari. Penulis dilahirkan di kota Surabaya pada 01 september 1998. Penulis beralamat di Kiuola, Noemuti, Timor Tengah Utara, Provinsi Nusa Tenggara Timur. Pada tahun 2003 penulis memulai pendidikan di TK Persiapan Surabaya (2003-2005), SD Negeri Sukomanunggal 1/105 Surabaya (2005-2011), SMP Negeri 26 Surabaya (2011-2014), SMK Katolik Kefamenanu (2014-2017). Setelah selesai menempuh pendidikan menengah atas, penulis melanjutkan pendidikan strata (S1) program studi manajemen fakultas ekonom dan bisnis Universitas Negeri Timor mulai dari tahun (2017-2021). Penulis berhasil menyelesaikan program studi yang ditekuni pada tahun 2021, dengan judul skripsi analisis kinerja keuangan ditinjau dari rasio aktivitas dan rasio profitabilitas (studi kasus pada PT. Indofood Sukses Makmur, Tbk). Semoga dengan penulisan tugas akhir skripsi ini mampu memberikan kontribusi positif bagi dunia pendidikan dan menambah ilmu pengetahuan serta bermanfaat dan berguna bagi sesama.